

Mortgage Pre-Qual Short Form Application

Loan Type Purchase Refinance HE 2nd HELOC Loan Amount _____

Loan Term _____ months Fixed ARM Sales Price or Estimated Value _____

Amount of Down Payment _____ Source of Down Payment _____

SUBJECT PROPERTY TYPE **SFR** **PUD** **CONDO** **LAND/LOT** **INVESTMENT**

Subject Property City & State _____

Current Member? No Yes Account # _____

1. Borrower Name _____ DOB _____ SSN _____ - _____ - _____
 Married Unmarried Separated Received permission to pull credit

2. Co-Borrower Name _____ DOB _____ SSN _____ - _____ - _____
 Married Unmarried Separated Received permission to pull credit

3. Current Address _____ Zip _____
Length of Residence _____ Own Rent Phone _____

4. Former Address _____ Zip _____
Length of Residence _____ Own Rent Phone _____

5. Borrower's Employer _____ Work # _____
Length of Employment _____ Gross Monthly Salary _____
Previous Employment _____ Dates of Employment _____

6. Co-Borrower's Employer _____ Work # _____
Length of Employment _____ Gross Monthly Salary _____
Previous Employment _____ Dates of Employment _____

7. Retirement _____ Pension _____ Stocks _____

9. Present Value of Home _____ Balance Owed _____

10. Email _____ 11. Fax _____



APPLICATION CONTINUED ON BACK

12. Declarations

If they answer yes to any of the following questions, request an explanation and write it on the application.

	Borrower		Co-Borrower	
	Yes	No	Yes	No
a. Are there any outstanding judgments against you?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b. Have you been declared bankrupt within the past 7 years?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c. Have you had property foreclosed upon or given title or deed in lieu thereof in the last 7 years?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d. Are you party to a lawsuit?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
e. Have you directly or indirectly been obligated on any loan which resulted in foreclosure, transfer of title in lieu of foreclosure, or judgment? This would include such loans as home mortgage loans, SBA loans, home improvement loans, educational loans, manufactured (mobile) home loans, any mortgage, financial obligation, bond, or Lender, FHA or VA case number, if any, and reasons for action.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
f. Are you presently delinquent or in default on any Federal debt or any other loan, mortgage, financial obligation, bond, or loan guarantee? If "Yes," give details as described in the preceding question.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
g. Are you obligated to pay alimony, child support, or separate maintenance?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If so, how much? Alimony _____ Child Support _____				
h. Is any or part of the down payment borrowed?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
i. Are you co-maker or endorser on a note?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
j. Are you a U.S. citizen?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
k. Are you a permanent resident alien?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
l. Do you intend to occupy the property as your primary residence? If yes, complete question m below.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
m. Have you ever had an ownership interest in a property in the last 3 years?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(1) What type of property did you own – principal residence (PR), Second Home (SH), or investment property (IP)?	m1	___	___	___
(2) How did you hold title to the home – solely by yourself (S), jointly with your spouse (SP), or jointly with another person (O)?	m2	___	___	___

13. Information for Government Monitoring Purposes

Borrower <input type="checkbox"/> I do not wish to furnish the following information.	Co-Borrower <input type="checkbox"/> I do not wish to furnish the following information.
Ethnicity: <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino	Ethnicity: <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino
Race: <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Asian	Race: <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Asian
<input type="checkbox"/> Native Hawaiian or Other Pacific Islander <input type="checkbox"/> White	<input type="checkbox"/> Native Hawaiian or Other Pacific Islander <input type="checkbox"/> White
<input type="checkbox"/> Black or African American	<input type="checkbox"/> Black or African American
Sex: <input type="checkbox"/> Female <input type="checkbox"/> Male	Sex: <input type="checkbox"/> Female <input type="checkbox"/> Male

Application Taken By _____ Date _____

Notes _____